



BEN THEUNISSEN
BROKERS

INTERMEDIARY DISCLOSURE

Dear Valued Client,

My Name is Ben Theunissen

FSP License No.5307

My Postal and Physical Address Is:

4 Cormorant Road
Sedgefield
Western Cape
6572

Telephone: 064 600 3908
Cell Phone: 082 325 4235
E-Mail: ben@bentheunissenbrokers.co.za

I am an Independent broker and have been operating as:

an employee a partner a member a director of Ben Theunissen Brokers Close Corporation for 11 years.

I have experience in providing advice and provide service on the following Classes of Business:

Short Term Insurance Personal Lines Short-Term Insurance: Commercial Lines

The FSP accepts responsibility for the advice given by myself during the course and scope of my duties. I am a mandated / independently appointed representative and comply with the appropriate standard of Honesty and Integrity as well as experience and educational competencies required by relevant legislation.

I have the following Qualifications and Experience:

National Senior Certificate

Regulatory Exams 1

Regulatory Exams 5

Total of 22 years' experience in short term insurance, both personal lines and commercial.

The Brokerage possesses written authority to market the products of the following insurers:

- | | | |
|--|---|--|
| <input checked="" type="checkbox"/> Santam Ltd | <input checked="" type="checkbox"/> Auto & General | <input checked="" type="checkbox"/> New National Assurance |
| <input checked="" type="checkbox"/> Discovery Insure | <input checked="" type="checkbox"/> First for Woman | <input checked="" type="checkbox"/> ABSA Insurance |
| <input checked="" type="checkbox"/> Standard Insurance | <input checked="" type="checkbox"/> Virseker | <input checked="" type="checkbox"/> AC & E Insurance |
| <input checked="" type="checkbox"/> SA Underwriters | <input checked="" type="checkbox"/> Bryte | <input checked="" type="checkbox"/> Guardrisk |
| <input checked="" type="checkbox"/> Hollard | <input checked="" type="checkbox"/> King Price | |

The Brokerage is accredited with the relevant knowledge competency and proficiency to market products of these Insurers within the scope of its authority.



Tell: 082 325 4235

Office: 064 600 3908

Email: ben@bentheunissenbrokers.co.za

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I do / do not directly or indirectly hold more than 10% of an insurer's shares (If YES state which insurer{s})

I did / did not receive more than 30% of my last years' commission and remuneration from Hybrid Risk Management.

The Brokerage is / is not an associated company of an insurer (If SO state which Insurer{s})

The FSP does / does not hold Professional Indemnity Insurance

The FSP may receive commission from the client's insurer. The level of commission varies depending on the product type. The exact amount is disclosed in the client's policy schedule.

The full and up to date copy of the FSP's Conflict of Interest Policy can be obtained from the FSP's website or upon request.

The FSP abides by Treating Customers Fairly (TCF) and the Protection of Personal Information (POPI). A copy of the TCF and POPI Policy is available upon request.

POPI Requirements

- The FSP respects the rights to privacy and confidentiality of our potential and existing clients' personal information.
- You give consent that we may process, transfer and disclose your personal information for the purposes of providing you with insurance products and services and complying with your instructions.
- This may necessitate us sharing information with third parties to give effect to your insurance requirements.
- A copy of the POPI Policy and Privacy Policy is available on our website or upon request.

The FSP's Compliance Officer is:
National Compliance CC FSP 1307
(0860 104 194)
P.O Box 6869
Zimbali, 4418

Detail of the Regulators:

FAIS OMBUD, Boabab House, Eastwood Office Park Lynwood Road, Pretoria, Tel (012) 762 5000, Fax (012) 348 3447, E-mail: info@faisombud.co.za.

INFORMATION REGULATOR

JD House
27 Stiemens Street
Braamfontein
Johannesburg, 2001
Tel (010) 023 5200
Fax: 086 500 3351
E-mail: enquiries@info regulator.org.za

P.O Box 31533
Braamfontein
Johannesburg, 2017

The Credit Ombud Association (CO), The Ombudsman for Banking Services (OBS) , The Ombudsman for Long term Insurance (OLTI) and The Ombudsman for Short term Insurance (OSTI) have been amalgamated to form the **National Financial Ombud Scheme of South Africa (NFO)**.

Website: <https://nfosa.co.za/>

Contact Details

0860-800-900

+27 (0) 66 473 0157 info@nfosa.co.za

Johannesburg
110 Oxford Rd,
Houghton Estate,
Johannesburg,
Gauteng, 2198

Cape Town

Claremont Central Building,
6th Floor, 6 Vineyard Road,
Claremont,
Western Province, 7700

FINANCIAL ADVISOR: FULL NAME

CLIENT: FULL NAME

SIGNATURE

Date:

SIGNATURE

Date: